





Daily Market Recap

June 30, 2026



-  Doha talks are influencing markets
-  Oil prices remain above \$70
-  Chinese factory activity grew faster
-  BIST100: 14.150-14,100 support, 14.220-14,300 resistance

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Daily Market Recap

Market Data

| Domestic Market | Last Price | Change (%) | | International Markets | Last Price | Change (%) | |
|-------------------|------------|------------|-------|-----------------------|------------|------------|-------|
| | | Daily | YTD | | | Daily | YTD |
| BIST-100 | 14183.21 | -0.64 | 25.94 | S&P 500 | 7440.43 | 1.18 | 8.69 |
| BIST-30 | 16427.67 | -0.81 | 34.39 | Nasdaq 100 | 29774.75 | 2.07 | 11.09 |
| \$/TL | 46.66 | 0.07 | 8.62 | Dow | 52182.74 | 0.59 | 8.57 |
| €/TL | 53.19 | -0.19 | 5.21 | Dax | 24626.89 | -0.18 | 0.56 |
| Short Term | 40.06 | -0.67 | 7.63 | FTSE 100 | 10484.22 | -0.23 | 5.57 |
| Long Term | 33.14 | 0.00 | 14.28 | Nikkei 225 | 70487.54 | 1.47 | 40.02 |
| Gold | 3987.11 | -0.74 | -7.56 | Crude Oil | 69.81 | -0.70 | 21.78 |

Daily Agenda

| Date | Time | Country | Data / Event | Period | Expectation | Prior |
|------------|-------|---------------|--------------------|--------|-------------|-------|
| 30.06.2026 | 10:00 | Turkey | Unemployment Rate | May | -- | -- |
| 30.06.2026 | 10:00 | Turkey | Trade Balance | May | -- | -8.5b |
| 30.06.2026 | 17:00 | United States | JOLTS Job Openings | May | -- | -- |

Domestic Markets Overview

The parties are meeting in DOHA... The U.S. and Iran are preparing to hold new talks in Doha, the capital of Qatar. The White House has not provided any details regarding a potential peace agreement. Oil prices are fluctuating above \$70. Factory activity in China grew faster than expected in June, driven by demand for technology exports. On today's agenda, the Turkish Statistical Institute (TÜİK) will release May foreign trade statistics and May unemployment data at 10:00 a.m. In line with the sideways price action in U.S. and European futures, the MSCI Emerging Markets Index is trading flat at 0.01%.

BIST 100... The decline that began in June continued its weak trend as the month drew to a close, dipping below the channel support level to close at 14,183. Although banking stocks started the week on an upward note, they played a significant role in the pullback during the second half of the day. The start of short selling and, specifically, the prominence of selling in stocks with high index weighting created volatility. In the rebound that began at 12,966, such pullbacks still signal that the market is searching for direction. Therefore, efforts to stay above 14,200 may be observed today. In this scenario, selling pressure may begin to ease. If closes below 14,200 continue to increase, weakness could extend down to 14,000. The new trading day may open with limited positive momentum around 14,200. Support levels of 14,150-14,100 and resistance levels of 14,220-14,300 should be monitored.

Turkey's Economic Confidence Index rose to 98.9 in June, up from 97.2 in May. Declining inflation expectations for June and the normalization in oil prices have supported a downward trend in Turkish lira bond yields. In today's domestic macroeconomic calendar, markets will focus on May unemployment data and the foreign trade balance. According to the CBRT's analytical balance sheet data, the Central Bank's net FX position excluding swaps improved by USD 22.5 billion in June. Based on the TLREF benchmark, the monthly net carry return in Turkish lira stands at 2.75%. After adjusting for the depreciation of the Turkish lira against the U.S. dollar, the monthly FX-adjusted carry return is approximately 1.1%, equivalent to an annualized return of around 13%.

Macroeconomics & Politics

Economic confidence continues to improve in June

Economic confidence index: In June, the economic confidence index rose mom by 1.8% to 98.9. Confidence improved mom for all sub-groups.

Sector & Company News

MGROS (OP): Plans to release its 2Q26 consolidated financial results on August 11. (=)

TRALT (MP): Following the repurchase of 75,000,000 shares under its previous program, the Board of Directors approved the repurchase of an additional 85,125,000 shares, corresponding to 2.66% of its paid-in capital, increasing the total repurchase limit to 160,125,000 shares, and allocated a TL5.0bn fund for the program. (+)

TRMET (MP): Indirect subsidiary TRALT approved an additional share purchase authorization of up to TL700mn in TRMET shares, following previous purchases of 13,856,558 shares totaling TL599.8mn. (+)

TRENJ (MP): Indirect subsidiary TRALT approved an additional share purchase authorization of up to TL300mn in TRENJ shares, following previous purchases of 10,630,047 shares totaling TL349.8mn. (+)

TSKB (MP): Completed bookbuilding for its US\$300mn 5-year bond due July 7, 2031 under its MTN Programme, with the coupon set at 7.25% (fixed). (+)

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