

Eurobond Piyasası Fiyatlamaları ve Getiri Eğrileri

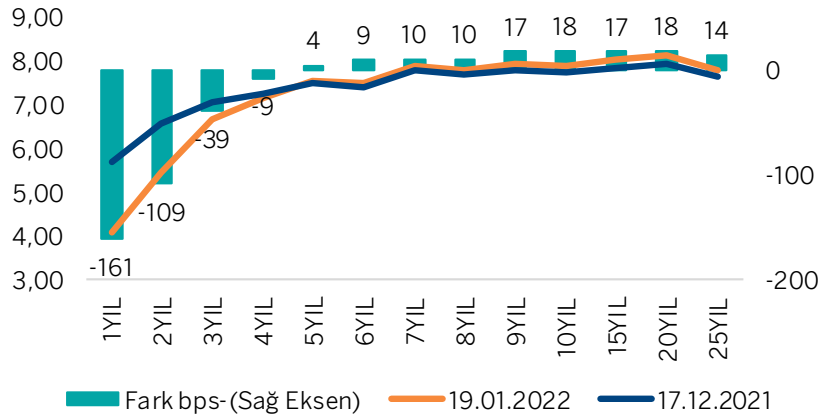
ABD'de devam eden yüksek enflasyon dinamikleri neticesinde bu yıl Fed'in Mart ve sonrasında fonlama faizi artışların başlayacağı tahmin ediliyor. Bloomberg terminalde yer alan vadeli fiyatlamalara göre ilk artış Mart ayında olabilir. Bu sırada ABD tahvil faizlerinde yükseliş bir miktar daha belirgin bir hal aldı. ABD\$ fonlama maliyetlerinin artış göstermesi GOÜ yabancı para cinsi borçlanma maliyetlerini etkileyebilir.

Yurt içinde geçtiğimiz yıl son çeyrekte meydana gelen CDS primi yükseliş hareketi geride kaldı. Şu noktada yeni bir risk fiyatlamalara girmedikçe Türkiye CDS primlerinde yükseliş ihtimali sınırlı denilebilir. Hatta enflasyon dinamiklerinde sakinleşme ve kurda istikrar belirgin olursa CDS primlerimizde de yıl içinde gerileme olabilir.

Yarın gerçekleşecek olan PPK toplantısında Bloomberg HT anketine göre faiz değişikliği beklenmiyor. Piyasa beklentileri paralelinde bir karar TL varlıkları olumlu etkileyebilir.

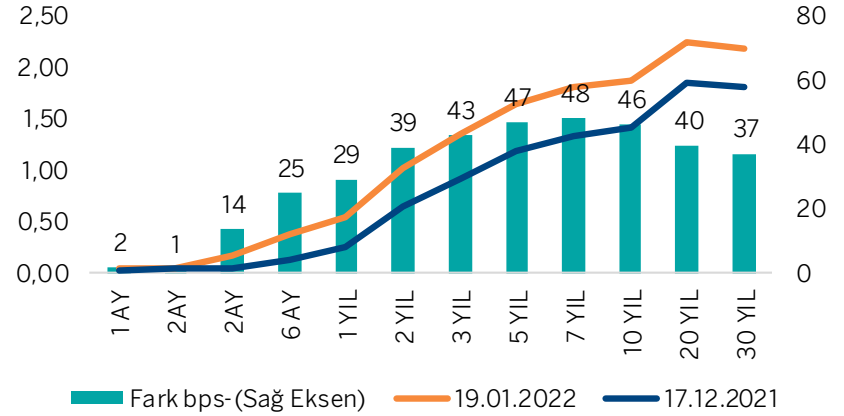
ABD\$ cinsi %7.79 brüt getirisi olan 26 Nisan 2029 ve %6.91 getiriye sahip olan 14 Ekim 2025 eurobondları orta veya uzun vadeli seçenek tercih eden yatırımcılar açısından cazip seçenekler olabilir.

Türkiye Eurobond Getiri Eğrisi



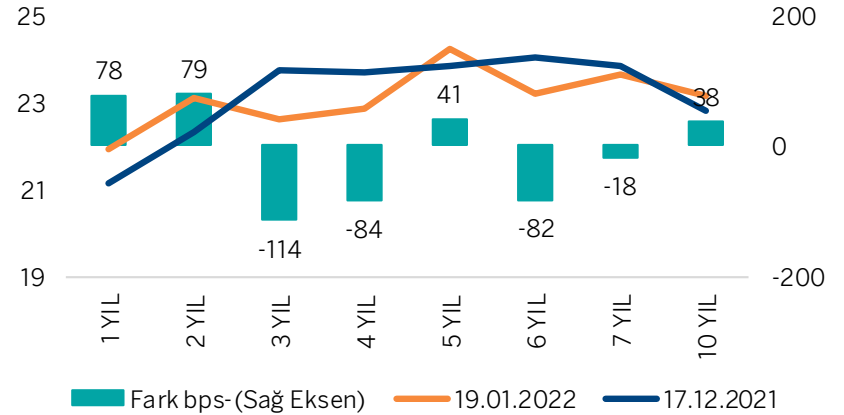
Kaynak : Bloomberg, Garanti BBVA Yatırım

ABD Tahvil Getiri Eğrisi



Kaynak : Bloomberg, Garanti BBVA Yatırım

Türkiye Tahvil Getiri Eğrisi



Kaynak : Bloomberg, Garanti BBVA Yatırım

ABD\$ VE EURO CİNSİ DEVLET EUROBONDLARI

ISIN KODU	ENSTRÜMAN	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ%	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	DURASYON	İHRAÇ EDİLEN TUTAR
US900123BG46	TURKEY 6 3/4 05/30/40	6,75	30.05.2040	86,469	87,573	0,96	8,19	8,06	USD	30.05.2022	2	Sr Unsecured	9,72	2.000.000.000
US900123CG37	TURKEY 6 5/8 02/17/45	6,625	17.02.2045	84,387	85,233	2,83	8,13	8,04	USD	17.02.2022	2	Sr Unsecured	10,44	3.000.000.000
US900123DD96	TURKEY 6 1/2 09/20/33	6,5	20.09.2033	87,983	88,819	2,18	8,11	7,99	USD	20.03.2022	2	Sr Unsecured	7,61	1.500.000.000
US900123AY60	TURKEY 6 7/8 03/17/36	6,875	17.03.2036	89,92	90,898	2,37	8,08	7,96	USD	17.03.2022	2	Sr Unsecured	8,43	2.750.000.000
US900123BB58	TURKEY 7 1/4 03/05/38	7,25	05.03.2038	92,983	93,968	2,74	8,03	7,92	USD	05.03.2022	2	Sr Unsecured	8,91	1.000.000.000
US900123BJ84	TURKEY 6 01/14/41	6	14.01.2041	80,297	81,358	0,12	8,04	7,91	USD	14.07.2022	2	Sr Unsecured	10,28	3.000.000.000
US900123AT75	TURKEY 8 02/14/34	8	14.02.2034	99,824	100,847	3,49	8,02	7,89	USD	14.02.2022	2	Sr Unsecured	7,40	1.500.000.000
US900123DA57	TURKEY 5.95 01/15/31	5,95	15.01.2031	86,97	87,834	0,10	8,01	7,86	USD	15.07.2022	2	Sr Unsecured	6,66	2.250.000.000
US900123DC14	TURKEY 5 7/8 06/26/31	5,875	26.06.2031	86,325	87,227	0,41	7,96	7,81	USD	26.06.2022	2	Sr Unsecured	6,89	1.750.000.000
US900123CT57	TURKEY 7 5/8 04/26/29	7,625	26.04.2029	98,146	99,066	1,80	7,96	7,79	USD	26.04.2022	2	Sr Unsecured	5,39	3.000.000.000
US900123CM05	TURKEY 5 3/4 05/11/47	5,75	11.05.2047	77,085	77,884	1,12	7,84	7,76	USD	11.05.2022	2	Sr Unsecured	11,46	3.500.000.000
US900123AL40	TURKEY 11 7/8 01/15/30	11,875	15.01.2030	123,4	124,61	0,20	7,88	7,69	USD	15.07.2022	2	Sr Unsecured	5,44	1.500.000.000
US900123CY43	TURKEY 5 1/4 03/13/30	5,25	13.03.2030	84,568	85,489	1,87	7,85	7,68	USD	13.03.2022	2	Sr Unsecured	6,21	2.000.000.000
US900123CQ19	TURKEY 6 1/8 10/24/28	6,125	24.10.2028	91,431	92,145	1,48	7,78	7,63	USD	24.04.2022	2	Sr Unsecured	5,29	2.750.000.000
US900123CL22	TURKEY 6 03/25/27	6	25.03.2027	93,042	93,941	1,93	7,65	7,43	USD	25.03.2022	2	Sr Unsecured	4,25	3.250.000.000
US900123CP36	TURKEY 5 1/8 02/17/28	5,125	17.02.2028	89,454	90,26	2,19	7,56	7,43	USD	17.02.2022	2	Sr Unsecured	4,93	2.000.000.000
US900123CB40	TURKEY 4 7/8 06/16/43	4,875	16.04.2043	72,723	73,477	1,29	7,45	7,36	USD	16.04.2022	2	Sr Unsecured	11,41	3.000.000.000
US900123CK49	TURKEY 4 7/8 10/09/26	4,875	09.10.2026	89,677	90,551	1,38	7,51	7,28	USD	09.04.2022	2	Sr Unsecured	4,03	3.000.000.000
US900123CJ75	TURKEY 4 1/4 04/14/26	4,25	14.04.2026	89,035	89,969	1,15	7,31	7,03	USD	14.04.2022	2	Sr Unsecured	3,71	1.500.000.000
US900123DB31	TURKEY 4 3/4 01/26/26	4,75	26.01.2026	91,386	92,233	2,31	7,26	7,00	USD	26.01.2022	2	Sr Unsecured	3,47	1.750.000.000
US900123CZ18	TURKEY 6 3/8 10/14/25	6,375	14.10.2025	97,402	98,273	1,72	7,18	6,91	USD	14.04.2022	2	Sr Unsecured	3,21	2.500.000.000
US900123AW05	TURKEY 7 3/8 02/05/25	7,375	05.02.2025	101,11	101,826	3,40	6,96	6,70	USD	05.02.2022	2	Sr Unsecured	2,60	3.250.000.000
US900123CX69	TURKEY 4 1/4 03/13/25	4,25	13.03.2025	92,807	93,661	1,51	6,83	6,51	USD	13.03.2022	2	Sr Unsecured	2,83	2.000.000.000
US900123CW86	TURKEY 5.6 11/14/24	5,6	14.11.2024	97,241	98,036	1,04	6,69	6,37	USD	14.05.2022	2	Sr Unsecured	2,53	2.500.000.000
US900123CV04	TURKEY 6.35 08/10/24	6,35	10.08.2024	99,415	100,222	2,84	6,60	6,25	USD	10.02.2022	2	Sr Unsecured	2,26	2.250.000.000
US900123CF53	TURKEY 5 3/4 03/22/24	5,75	22.03.2024	98,92	99,751	1,90	6,29	5,87	USD	22.03.2022	2	Sr Unsecured	1,97	2.500.000.000
US900123CR91	TURKEY 7 1/4 12/23/23	7,25	23.12.2023	102,854	103,597	0,56	5,67	5,26	USD	23.06.2022	2	Sr Unsecured	1,77	2.000.000.000
US900123CA66	TURKEY 3 1/4 03/23/23	3,25	23.03.2023	98,751	99,353	1,07	4,36	3,81	USD	23.03.2022	2	Sr Unsecured	1,13	1.500.000.000
US900123BZ27	TURKEY 6 1/4 09/26/22	6,25	26.09.2022	101,499	102,259	2,00	3,98	2,86	USD	26.03.2022	2	Sr Unsecured	0,65	2.500.000.000
US900123BY51	TURKEY 5 1/8 03/25/22	5,125	25.03.2022	100,127	100,727	1,65	4,33	1,01	USD	25.03.2022	2	Sr Unsecured	0,18	1.000.000.000
XS2361850527	TURKEY 4 3/8 07/08/27	4,375	08.07.2027	93,997	94,934	2,36	5,68	5,47	EUR	08.07.2022	1	Sr Unsecured	4,59	1.500.000.000
XS1909184753	TURKEY 5.2 02/16/26	5,2	16.02.2026	99,673	100,469	4,83	5,29	5,07	EUR	16.02.2022	1	Sr Unsecured	3,42	1.500.000.000
US900123CN87	TURKEY 3 1/4 06/14/25	3,25	14.06.2025	95,017	95,781	1,97	4,87	4,62	EUR	14.06.2022	1	Sr Unsecured	3,06	1.000.000.000
XS1843443356	TURKEY 4 5/8 03/31/25	4,625	31.03.2025	99,463	100,24	3,75	4,80	4,54	EUR	31.03.2022	1	Sr Unsecured	2,80	1.250.000.000
XS1629918415	TURKEY 3 1/4 06/14/25	3,25	14.06.2025	95,417	96,234	1,97	4,74	4,46	EUR	14.06.2022	1	Sr Unsecured	3,06	1.000.000.000
US900123CH10	TURKEY 4 1/8 04/11/23	4,125	11.04.2023	100,917	101,065	3,22	3,34	3,21	EUR	11.04.2022	1	Sr Unsecured	1,14	1.000.000.000
XS1057340009	TURKEY 4 1/8 04/11/23	4,125	11.04.2023	101,073	101,996	3,22	3,20	2,44	EUR	11.04.2022	1	Sr Unsecured	1,15	1.000.000.000

Satış Getiri kolonuna göre sıralanmıştır.

Kaynak : Bloomberg, Garanti BBVA Yatırım

REEL SEKTÖR ABD\$ CİNSİ EUROBONDLAR - 1

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ %	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	DURASYON	İHRAÇ EDİLEN TUTAR	VADE TİPİ	SONRAKİ GERİ ÇAĞIRMA TARİHİ
US98980HAA86	ZORLU YENİLENEBİLİR	9	01.06.2026	85,344	85,618	1,25	13,55	13,46	USD	01.06.2022	2	Secured	3,08	300.000.000	CALL/SINK	01.06.2023
XS2346915890	ZORLU YENİLENEBİLİR	9	01.06.2026	85,307	85,913	1,25	13,56	13,36	USD	01.06.2022	2	Secured	3,08	300.000.000	CALL/SINK	01.06.2023
US054644AA72	AYDEM YENİLENEBİLİR ENER	7,75	02.02.2027	81,863	82,08	3,64	12,74	12,67	USD	02.02.2022	2	Secured	3,40	750.000.000	CALL/SINK	02.02.2024
XS2368781477	AYDEM YENİLENEBİLİR ENER	7,75	02.02.2027	81,827	82,227	3,64	12,75	12,63	USD	02.02.2022	2	Secured	3,40	750.000.000	CALL/SINK	02.02.2024
XS1807502668	RONESANS GAYRİMENKUL Y	7,25	26.04.2023	94,89	96,415	1,71	11,69	10,33	USD	26.04.2022	2	Sr Unsecured	1,15	300.000.000	AT MATURITY	
US77634PAA49	RONESANS GAYRİMENKUL Y	7,25	26.04.2023	94,89	96,415	1,71	11,69	10,33	USD	26.04.2022	2	Sr Unsecured	1,15	300.000.000	AT MATURITY	
US53263TAA51	LİMAK İSKENDERUN	9,5	10.07.2036	94,541	94,827	0,29	10,23	10,19	USD	10.04.2022	4	Secured	6,26	370.000.000	CALL/SINK	01.01.2029
XS2339789732	LİMAK İSKENDERUN	9,5	10.07.2036	94,354	94,926	0,29	10,25	10,17	USD	10.04.2022	4	Secured	6,26	370.000.000	CALL/SINK	01.01.2029
XS1772390628	BEREKET ONE LTD	10		97,451	100,688	4,19	9,41	9,10	USD	20.02.2022	2	Subordinated	0,96	205.000.000	PERP/CALL	20.02.2023
XS2337336445	PEGASUS HAVA TAŞIMACILI	9,25	30.04.2026	100,821	101,031	2,08	9,01	8,95	USD	30.04.2022	2	Sr Unsecured	2,72	375.000.000	CALLABLE	30.04.2024
US705567AA31	PEGASUS HAVA TAŞIMACILI	9,25	30.04.2026	100,958	101,112	2,08	8,97	8,92	USD	30.04.2022	2	Sr Unsecured	2,73	375.000.000	CALLABLE	30.04.2024
XS1301525207	ALBARAKA SUKUK LTD	9,371	30.11.2025	99,738	101,732	1,33	9,45	8,83	USD	30.05.2022	2	Subordinated	3,14	250.000.000	CALLABLE	
XS2241387500	ULKER BİSKÜVİ SANAYİ AS	6,95	30.10.2025	93,856	94,678	1,56	8,90	8,63	USD	30.04.2022	2	Sr Unsecured	3,18	650.000.000	AT MATURITY	
US903742AA22	ULKER BİSKÜVİ SANAYİ AS	6,95	30.10.2025	93,914	94,739	1,56	8,88	8,61	USD	30.04.2022	2	Sr Unsecured	3,18	650.000.000	AT MATURITY	
US46522TAA60	İSTANBUL METROPOLİTAN N	6,375	09.12.2025	92,455	93,242	0,74	8,70	8,45	USD	09.06.2022	2	Sr Unsecured	3,32	580.000.000	AT MATURITY	
XS2010029234	İSTANBUL METROPOLİTAN N	6,375	09.12.2025	92,184	93,553	0,74	8,79	8,37	USD	09.06.2022	2	Sr Unsecured	3,32	580.000.000	AT MATURITY	
USU0567PAA40	TÜRKİSH AIRLN 15-1 A PTT	4,2	15.03.2027	84,375	84,699	1,47	7,95	7,87	USD	15.03.2022	2	1st lien	2,49	328.274.000	SINK/EXT	
US10010YAA01	TÜRKİSH AIRLN 15-1 A PTT	4,2	15.03.2027	84,375	84,699	1,47	7,95	7,87	USD	15.03.2022	2	1st lien	2,49	328.274.000	SINK/EXT	
US900111AB12	TURKCELL İLETİŞİM HİZMET	5,8	11.04.2028	95,557	96,006	1,61	6,68	6,59	USD	11.04.2022	2	Sr Unsecured	5,04	500.000.000	CALLABLE	11.01.2028
XS1803215869	TURKCELL İLETİŞİM HİZMET	5,8	11.04.2028	95,417	96,109	1,61	6,71	6,57	USD	11.04.2022	2	Sr Unsecured	5,03	500.000.000	CALLABLE	11.01.2028
XS2384355520	KT21 T2 CO LTD	6,125	16.12.2031	101,404	101,852	0,60	6,30	6,24	USD	16.06.2022	2	Subordinated	4,17	350.000.000	CALLABLE	16.09.2026
XS1961010987	TURK SİSE VE CAM FABRİKA	6,95	14.03.2026	102,526	102,764	2,45	6,25	6,18	USD	14.03.2022	2	Sr Unsecured	3,30	700.000.000	CALLABLE	14.12.2025
XS1955059420	TURK TELEKOMÜNİKASYON	6,875	28.02.2025	101,822	102,136	2,73	6,22	6,11	USD	28.02.2022	2	Sr Unsecured	2,69	500.000.000	AT MATURITY	
US90011QAC42	TURK TELEKOMÜNİKASYON	6,875	28.02.2025	101,88	102,186	2,73	6,20	6,09	USD	28.02.2022	2	Sr Unsecured	2,69	500.000.000	AT MATURITY	
US90016AAB61	TURK SİSE VE CAM FABRİKA	6,95	14.03.2026	102,14	103,141	2,45	6,35	6,08	USD	14.03.2022	2	Sr Unsecured	3,30	700.000.000	CALLABLE	14.12.2025
USC3314PAD80	ELDORADO GOLD CORP	6,25	01.09.2029	101,216	101,55	2,52	6,05	5,99	USD	01.03.2022	2	Sr Unsecured	3,87	500.000.000	CALLABLE	01.09.2024
US284902AF02	ELDORADO GOLD CORP	6,25	01.09.2029	101,339	101,65	2,52	6,03	5,98	USD	01.03.2022	2	Sr Unsecured	3,87	500.000.000	CALLABLE	01.09.2024

Satış Getiri kolonuna göre sıralanmıştır.

Kaynak : Bloomberg, Garanti BBVA Yatırım

REEL SEKTÖR ABD\$ CİNSİ EUROBONDLAR - 2

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ %	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	DURASYON	İHRAÇ EDİLEN TUTAR	VADE TİPİ	SONRAKİ GERİ ÇAĞIRMA TARİHİ
US900111AA39	TURKCELL İLETİŞİM HİZMET	5,75	15.10.2025	98,957	99,261	1,53	6,06	5,97	USD	15.04.2022	2	Sr Unsecured	3,26	500.000.000	AT MATURITY	
XS1298711729	TURKCELL İLETİŞİM HİZMET	5,75	15.10.2025	98,907	99,344	1,53	6,08	5,95	USD	15.04.2022	2	Sr Unsecured	3,26	500.000.000	AT MATURITY	
	TURK SİSE VE CAM FABRIKA	0	14.03.2026	77,489	78,489	-	6,24	5,93	USD	14.03.2022	2	Unsecured	4,03	150.000.000	AT MATURITY	
US49989AAC36	KOC HOLDING AS	6,5	11.03.2025	101,949	102,132	2,35	5,81	5,74	USD	11.03.2022	2	Sr Unsecured	2,55	750.000.000	CALLABLE	11.12.2024
XS1961766596	KOC HOLDING AS	6,5	11.03.2025	101,922	102,34	2,35	5,82	5,67	USD	11.03.2022	2	Sr Unsecured	2,55	750.000.000	CALLABLE	11.12.2024
US90015MAB19	TÜRKİYE PETROL RAFİNERİ	4,5	18.10.2024	97,154	97,477	1,16	5,63	5,50	USD	18.04.2022	2	Sr Unsecured	2,51	700.000.000	CALLABLE	20.07.2024
XS1686704948	TÜRKİYE PETROL RAFİNERİ	4,5	18.10.2024	97,271	97,562	1,16	5,58	5,47	USD	18.04.2022	2	Sr Unsecured	2,51	700.000.000	CALLABLE	20.07.2024
XS1028951264	TURK TELEKOMÜNİKASYON	4,875	19.06.2024	98,568	98,777	0,43	5,52	5,42	USD	19.06.2022	2	Sr Unsecured	2,23	500.000.000	AT MATURITY	
US90011QAB68	TURK TELEKOMÜNİKASYON	4,875	19.06.2024	98,665	98,91	0,43	5,47	5,36	USD	19.06.2022	2	Sr Unsecured	2,23	500.000.000	AT MATURITY	
XS1747548532	PETKIM PETROKİMYA HOLDİ	5,875	26.01.2023	100,415	100,559	2,86	5,45	5,30	USD	26.01.2022	2	Sr Unsecured	0,95	500.000.000	CALLABLE	18.02.2022
US71638YAA47	PETKIM PETROKİMYA HOLDİ	5,875	26.01.2023	100,475	100,59	2,86	5,39	5,27	USD	26.01.2022	2	Sr Unsecured	0,95	500.000.000	CALLABLE	21.02.2022
XS2265255997	CALIK HOLDING	7,751	25.11.2025	109,504	110,504	1,18	5,15	4,88	USD	25.05.2022	2	Sr Unsecured	0,37	85.000.000	AT MATURITY	
US590454AB08	MERSİN ULUSLARARASI LİM.	5,375	15.11.2024	101,656	101,86	0,99	4,74	4,66	USD	15.05.2022	2	Sr Unsecured	1,70	600.000.000	CALLABLE	15.11.2022
XS2071397850	MERSİN ULUSLARARASI LİM.	5,375	15.11.2024	101,607	101,939	0,99	4,76	4,63	USD	15.05.2022	2	Sr Unsecured	1,70	600.000.000	CALLABLE	15.11.2022
US032523AB81	ANADOLU EFES BİR	3,375	29.06.2028	95,738	96,097	0,21	4,13	4,07	USD	29.06.2022	2	Sr Unsecured	5,70	500.000.000	CALLABLE	29.03.2028
XS2355105292	ANADOLU EFES BİR	3,375	29.06.2028	95,961	96,32	0,21	4,09	4,03	USD	29.06.2022	2	Sr Unsecured	5,70	500.000.000	CALLABLE	29.03.2028
XS1379145656	KOC HOLDING AS	5,25	15.03.2023	101,192	101,368	1,84	4,17	4,02	USD	15.03.2022	2	Sr Unsecured	0,86	750.000.000	CALLABLE	15.12.2022
US03938HAA14	ARCELİK AS	5	03.04.2023	101,009	101,173	1,50	4,13	3,98	USD	03.04.2022	2	Sr Unsecured	1,14	500.000.000	AT MATURITY	
XS0910932788	ARCELİK AS	5	03.04.2023	100,945	101,214	1,50	4,18	3,95	USD	03.04.2022	2	Sr Unsecured	1,14	500.000.000	AT MATURITY	
US49989AAB52	KOC HOLDING AS	5,25	15.03.2023	101,044	101,456	1,84	4,30	3,94	USD	15.03.2022	2	Sr Unsecured	0,86	750.000.000	CALLABLE	15.12.2022
US191229AB90	COCA-COLA İÇECEK AS	4,215	19.09.2024	101,744	102,012	1,43	3,52	3,42	USD	19.03.2022	2	Sr Unsecured	2,25	500.000.000	CALLABLE	19.06.2024
XS1577950402	COCA-COLA İÇECEK AS	4,215	19.09.2024	101,72	102,152	1,43	3,53	3,36	USD	19.03.2022	2	Sr Unsecured	2,25	500.000.000	CALLABLE	19.06.2024
US032523AA09	ANADOLU EFES	3,375	01.11.2022	100,321	100,47	0,75	2,95	2,76	USD	01.05.2022	2	Sr Unsecured	0,76	500.000.000	AT MATURITY	
XS0848940523	ANADOLU EFES	3,375	01.11.2022	100,285	100,497	0,75	3,00	2,72	USD	01.05.2022	2	Sr Unsecured	0,76	500.000.000	AT MATURITY	
XS0960490562	RP TURKEY BONDS DUE 202	3,25	23.03.2023	101,778	102,169	1,07	1,71	1,38	USD	23.03.2022	2	Unsecured	1,14	50.000.000	AT MATURITY	
XS2357838601	SASATİ POLYESTER	3,25	30.06.2026	98,376	100,001	0,32	3,64	3,23	EUR	31.12.2021	4	Sr Unsecured	2,52	200.000.000	CONV/PUT	
XS2346972263	ARCELİK AS	3	27.05.2026	101,003	101,729	1,33	2,76	2,59	EUR	27.05.2022	1	Sr Unsecured	3,95	350.000.000	CALLABLE	27.02.2026

Satış Getiri kolonuna göre sıralanmıştır.

Kaynak : Bloomberg, Garanti BBVA Yatırım

FİNANS SEKTÖRÜ ABD\$ CİNSİ EUROBONDLAR - 1

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ%	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	DURASYON	İHRAÇ EDİLEN TUTAR	VADE TİPİ	SONRAKİ GERİ ÇAĞIRMA TARİHİ
XS1655085485	ODEA BANK AS	7,625	01.08.2027	76,35	77,426	3,601	13,59	13,26	USD	01.02.2022	2	Subordinated	0,38	300.000.000	CALLABLE	01.08.2022
XS1867595750	YAPI VE KREDİ BANKASI AS	13,875				0,231	11,98	11,98	USD	15.07.2022	2	Jr Subordinated	1,73	650.000.000	PERP/CALL	15.01.2024
XS2041003901	TÜRKİYE İS BANKASI A.S	8,1	03.12.2029	93,414	94,414	1,080	9,31	9,12	USD	03.12.2022	1	Sr Unsecured	5,49	50.000.000	AT MATURITY	
XS1626188491	SEKERBANK TURK AS	9,75	12.06.2027	102,797	103,418	1,056	9,00	8,85	USD	12.06.2022	2	Subordinated	0,39	85.000.000	CALLABLE	13.06.2022
XS2286436451	YAPI VE KREDİ BANKASI AS	7,875	22.01.2031	98,268	98,849	3,916	8,70	8,61	USD	22.01.2022	2	Subordinated	3,24	500.000.000	CALLABLE	22.01.2026
XS2355183091	AKBANK TAS	6,8	22.06.2031	92,296	92,691	0,548	8,37	8,31	USD	22.06.2022	2	Subordinated	3,68	500.000.000	CALLABLE	22.06.2026
XS2106022754	TÜRKİYE İS BANKASI A.S	7,75	22.01.2030	98,191	98,812	3,853	8,07	7,96	USD	22.01.2022	2	Subordinated	2,53	750.000.000	CALLABLE	22.01.2025
XS2281369301	TÜRKİYE SINAI KALKINMA E	5,875	14.01.2026	92,961	93,174	0,114	7,97	7,91	USD	14.07.2022	2	Sr Unsecured	3,45	350.000.000	AT MATURITY	
XS1386178237	FIBABANKA AS	7,75	24.11.2027	97,311	97,6	2,519	7,80	7,74	USD	24.03.2022	2	Subordinated	1,07	300.000.000	CALLABLE	24.11.2022
XS2266963003	TÜRKİYE VAKIFLAR BANKAŞ	6,5	08.01.2026	95,709	95,925	0,235	7,78	7,71	USD	08.07.2022	2	Sr Unsecured	3,41	750.000.000	AT MATURITY	
XS2386558113	TÜRKİYE VAKIFLAR BANKAŞ	5,5	01.10.2026	91,198	91,441	1,910	7,77	7,70	USD	01.04.2022	2	Sr Unsecured	3,94	500.000.000	AT MATURITY	
XS2306847158	TÜRKİYE İS BANKASI A.S	5,05	25.02.2026	90,122	91,123	4,573	7,97	7,65	USD	25.02.2022	1	Sr Unsecured	3,34	13.000.000	AT MATURITY	
XS1551747733	TÜRKİYE VAKIFLAR BANKAŞ	8	01.11.2027	99,782	100,148	1,778	7,71	7,63	USD	01.05.2022	2	Subordinated	0,73	227.605.000	CALLABLE	01.11.2022
XS2112797290	TÜRKİYE VAKIFLAR BANKAŞ	5,25	05.02.2025	93,796	93,966	2,421	7,57	7,51	USD	05.02.2022	2	Sr Unsecured	2,67	750.000.000	AT MATURITY	
XS2100270508	TÜRKİYE SINAI KALKINMA E	6	23.01.2025	95,659	96,075	2,967	7,64	7,48	USD	23.01.2022	2	Sr Unsecured	2,61	400.000.000	AT MATURITY	
XS2332876106	TURK IHRACAT KR	5,75	06.07.2026	92,56	93,583	0,240	7,75	7,47	USD	06.07.2022	2	Sr Unsecured	3,82	750.000.000	AT MATURITY	
XS2332876106	TURK IHRACAT KR	5,75	06.07.2026	92,56	93,583	0,240	7,75	7,47	USD	06.07.2022	2	Sr Unsecured	3,82	750.000.000	AT MATURITY	
XS2274089288	TC ZIRAAT BANKASI AS	5,375	02.03.2026	91,795	92,731	2,075	7,74	7,46	USD	02.03.2022	2	Sr Unsecured	3,51	600.000.000	AT MATURITY	
XS1584113184	TÜRKİYE SINAI KALKINMA E	7,625	29.03.2027	99,698	99,905	2,372	7,38	7,33	USD	29.03.2022	2	Subordinated	0,19	300.000.000	CALLABLE	29.03.2022
XS2131335270	AKBANK TAS	6,8	06.02.2026	97,681	98,196	3,117	7,47	7,32	USD	06.02.2022	2	Sr Unsecured	3,36	500.000.000	AT MATURITY	
XS1623796072	TÜRKİYE İS BANKASI A.S	7	29.06.2028	97,724	98,948	0,428	7,35	7,11	USD	29.06.2022	2	Subordinated	1,33	500.000.000	CALLABLE	29.06.2023
XS1706923148	CREDIT EUROPE BANK NV	7,25	09.11.2027	98,273	99,507	1,450	7,35	7,08	USD	09.05.2022	2	Subordinated	0,75	150.000.000	CALLABLE	09.11.2022
XS1210422074	AKBANK TAS	5,125	31.03.2025	94,278	94,783	1,580	7,16	6,97	USD	31.03.2022	2	Sr Unsecured	2,83	500.000.000	AT MATURITY	
XS1970705528	TÜRKİYE VAKIFLAR BANKAŞ	8,125	28.03.2024	101,993	102,448	2,550	7,12	6,89	USD	28.03.2022	2	Sr Unsecured	1,93	600.000.000	AT MATURITY	
XS1574750292	AKBANK TAS	7,2	16.03.2027	99,568	100,078	2,500	6,89	6,77	USD	16.03.2022	2	Subordinated	0,15	500.000.000	CALLABLE	16.03.2022
XS1958649854	YAPI VE KREDİ BANKASI AS	8,25	15.10.2024	103,427	103,86	2,200	6,85	6,67	USD	15.04.2022	2	Sr Unsecured	2,38	500.000.000	AT MATURITY	
XS1003016018	TÜRKİYE İS BANKASI A.S	7,85	10.12.2023	101,638	102,047	0,894	6,90	6,67	USD	10.06.2022	2	Subordinated	1,72	400.000.000	AT MATURITY	
XS2104914069	YAPI VE KREDİ BANKASI AS	6,05	10.12.2024	97,429	98,429	0,689	7,05	6,65	USD	10.06.2022	2	Sr Unsecured	2,58	50.000.000	AT MATURITY	
XS1814962582	TURK IHRACAT KR BK	6,125	03.05.2024	98,292	98,909	1,327	6,94	6,64	USD	03.05.2022	2	Sr Unsecured	2,07	500.000.000	AT MATURITY	
XS2211119313	AKBANK TAS	6,05	15.11.2024	97,819	98,819	1,109	6,91	6,51	USD	15.05.2022	2	Sr Unsecured	2,52	50.000.000	AT MATURITY	
XS1917720911	TURK IHRACAT KR BK	8,25	24.01.2024	102,393	103,385	4,056	6,96	6,44	USD	24.01.2022	2	Sr Unsecured	1,76	500.000.000	AT MATURITY	
XS1772360803	AKBANK TAS	6,797	27.04.2028	96,933	97,899	1,586	6,63	6,43	USD	27.04.2022	2	Subordinated	1,16	400.000.000	CALLABLE	27.04.2023
XS2094608580	TÜRKİYE GARANTİ BANKAS	5,25	20.12.2024	95,976	96,976	0,452	6,79	6,40	USD	20.06.2022	2	Sr Unsecured	2,64	50.000.000	AT MATURITY	
XS1634372954	YAPI VE KREDİ BANKASI AS	5,85	21.06.2024	98,542	98,805	0,488	6,51	6,39	USD	21.06.2022	2	Sr Unsecured	2,21	500.000.000	AT MATURITY	
XS1578203462	TÜRKİYE İS BANKASI A.S	6,125	25.04.2024	99,115	99,512	1,463	6,55	6,35	USD	25.04.2022	2	Sr Unsecured	2,05	1.250.000.000	AT MATURITY	
XS2340073605	AKTİF YATIRIM BANKASI	6,5	07.05.2026	98,765	99,765	4,612	6,57	6,28	USD	07.05.2026	0	Sr Unsecured	3,37	50.000.000	AT MATURITY	

Satış Getiri kolonuna göre sıralanmıştır.

Kaynak : Bloomberg, Garanti BBVA Yatırım

FİNANS SEKTÖRÜ ABD\$ VE EURO CİNSİ EUROBONDLAR - 2

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ%	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	DURASYON	İHRAÇ EDİLEN TUTAR	VADE TİPİ	SONRAKİ GERİ ÇAĞIRMA TARİHİ
XS1691349010	TC ZIRAAT BANKASI AS	5,125	29.09.2023	97,521	98,44	1,594	6,70	6,11	USD	29.03.2022	2	Sr Unsecured	1,56	500.000.000	AT MATURITY	24.05.2022
XS1617531063	TURKIYE GARANTI BANKAS	6,125	24.05.2027	98,193	99,674	0,970	6,39	6,05	USD	24.05.2022	2	Subordinated	0,33	750.000.000	CALLABLE	
XS1496463297	TURK İHRACAT KR BK	5,375	24.10.2023	98,185	99,175	1,299	6,48	5,87	USD	24.04.2022	2	Sr Unsecured	1,63	500.000.000	AT MATURITY	
XS1959391019	QNB FINANSBANK AS/TURİ	6,875	07.09.2024	103,48	104,262	2,559	5,43	5,12	USD	07.03.2022	2	Sr Unsecured	2,33	650.000.000	AT MATURITY	
XS0861979440	YAPI VE KREDİ BANKASI AS	5,5	06.12.2022	100,041	100,333	0,688	5,44	5,10	USD	06.06.2022	2	Subordinated	0,84	1.000.000.000	AT MATURITY	24.05.2022
XS1711581337	FİBABANKA AS	6	25.01.2023	100,624	100,984	2,933	5,36	4,99	USD	25.01.2022	2	Sr Unsecured	0,94	300.000.000	AT MATURITY	
XS0849728190	TURKIYE VAKIFLAR BANKAS	6	01.11.2022	100,575	100,756	1,333	5,22	4,98	USD	01.05.2022	2	Subordinated	0,74	900.000.000	AT MATURITY	
XS1750996206	TURKIYE SINAI KALKINMA E	5,5	16.01.2023	100,272	100,496	0,076	5,21	4,98	USD	16.07.2022	2	Sr Unsecured	0,95	350.000.000	AT MATURITY	
XS1760780731	TURKIYE VAKIFLAR BANKAS	5,75	30.01.2023	100,749	100,915	2,731	4,99	4,82	USD	30.01.2022	2	Sr Unsecured	0,96	650.000.000	AT MATURITY	24.05.2022
XS1576037284	TURKIYE GARANTI BANKAS	5,875	16.03.2023	101,121	101,291	2,040	4,86	4,70	USD	16.03.2022	2	Sr Unsecured	1,08	500.000.000	AT MATURITY	
XS0847042024	TURKIYE İS BANKASI A.S	6	24.10.2022	100,393	100,985	1,450	5,45	4,65	USD	24.04.2022	2	Subordinated	0,73	1.000.000.000	AT MATURITY	
XS1788516679	YAPI VE KREDİ BANKASI AS	6,1	16.03.2023	101,306	101,652	2,118	4,91	4,61	USD	16.03.2022	2	Sr Unsecured	1,08	500.000.000	AT MATURITY	
XS2354246220	QNB FINANSBANK AS/TURİ	3,3499	15.06.2024	97,941	98,941	0,344	4,25	3,81	USD	15.03.2022	4	Unsecured	0,01	50.000.000	AT MATURITY	24.05.2022
USM8931TAF68	TURKIYE GARANTI BANKAS	5,25	13.09.2022	100,703	100,927	1,867	4,13	3,77	USD	13.03.2022	2	Sr Unsecured	0,62	750.000.000	AT MATURITY	
USM0375YAK49	AKBANK TAS	5	24.10.2022	100,726	100,954	1,208	4,01	3,70	USD	24.04.2022	2	Sr Unsecured	0,73	500.000.000	AT MATURITY	
XS1622626379	TURKIYE VAKIFLAR BANKAS	5,625	30.05.2022	100,509	100,693	0,797	4,15	3,64	USD	30.05.2022	2	Sr Unsecured	0,35	500.000.000	AT MATURITY	
XS1684378208	TURK İHRACAT KR BK	4,25	18.09.2022	99,903	100,729	1,452	4,39	3,12	USD	18.03.2022	2	Sr Unsecured	0,64	500.000.000	AT MATURITY	24.05.2022
XS1508390090	TURKIYE İS BANKASI A.S	5,5	21.04.2022	100,467	100,622	1,375	3,57	2,95	USD	21.04.2022	2	Sr Unsecured	0,25	600.000.000	AT MATURITY	
XS2034164074	AKTİF YRM (ATF BK SUKUK)	6,5	01.08.2029	123,587	124,179	3,069	2,96	2,88	USD	01.08.2022	1	Secured	6,02	40.000.000	AT MATURITY	
XS1629385847	AKTİF YATIRIM BANKASI	6	08.06.2022	100,228	100,978	27,748	4,22	2,65	USD	08.06.2022	0	Sr Unsecured	0,11	20.000.000	CALLABLE	
XS1602116284	AKTİF YRM (ATF BK SUKUK)	7	10.05.2024	110,183	110,598	1,381	2,42	2,25	USD	10.05.2022	2	Secured	2,12	118.000.000	AT MATURITY	24.05.2022
XS1613091500	QNB FINANSBANK AS/TURİ	4,875	19.05.2022	100,607	100,88	0,840	2,98	2,15	USD	19.05.2022	2	Sr Unsecured	0,33	750.000.000	AT MATURITY	
XS1605397394	TC ZIRAAT BANKASI AS	5,125	03.05.2022	100,235	100,97	1,110	4,24	1,67	USD	03.05.2022	2	Sr Unsecured	0,28	600.000.000	AT MATURITY	
XS1571399754	YAPI VE KREDİ BANKASI AS	5,75	24.02.2022	100,209	100,386	2,348	3,39	1,51	USD	24.02.2022	2	Sr Unsecured	0,09	600.000.000	AT MATURITY	
XS2386514843	DENİZBANK AS	1,5	14.03.2022	99,99	100,076	0,533	1,56	0,98	USD	14.03.2022	0	Sr Unsecured	0,15	7.000.000	AT MATURITY	24.05.2022
AZ2005020170	PASHA YATIRIM BANKASI A	1E-06	04.06.2022	99,537	99,729	-	1,29	0,75	USD	04.02.2022	4	Unsecured	0,36	8.000.000	AT MATURITY	
AZ2003020172	PASHA YATIRIM BANKASI A	2,95	17.04.2022	100,386	100,521	0,549	1,27	0,69	USD	17.02.2022	4	Unsecured	0,23	25.000.000	AT MATURITY	
XS2381153456	TURKIYE VAKIFLAR BANKAS	1,1	01.03.2022	99,61	100,426	0,428	4,61	2,71	USD	01.03.2022	0	Sr Unsecured	0,11	17.000.000	AT MATURITY	
XS1066070951	YAPI VE KREDİ BANKASI AS	5	13.05.2027	100		2,389	5,00		EUR	13.11.2021	2	Sr Unsecured		10.000.000	AT MATURITY	24.05.2022
XS1053294820	TURKIYE GARANTI BANKAS	5,1	07.04.2027			0,397			EUR		2	Sr Unsecured		20.000.000	AT MATURITY	
XS0947781315	TURK EKONOMİ BANKASI S.	1,592	27.06.2023			0,575			EUR		2	Subordinated		125.000.000	CALLABLE	
XS1546429942	AKTİF YATIRIM BANKASI	4,25	17.01.2022			3,400			EUR		1	Sr Unsecured		20.000.000	CALLABLE	
XS1626008699	AKTİF YATIRIM BANKASI	3,6	01.06.2022			15,950			EUR		0	Sr Unsecured		25.000.000	CALLABLE	15.12.2021
AZ2004020171	PASHA YATIRIM BANKASI A	1E-06	30.01.2023			-			EUR		4	Unsecured		3.300.000	AT MATURITY	15.12.2021
XS111017874	AKBANK TAS	4	17.09.2029	83,251	86,105	0,533	6,78	6,26	EUR	17.03.2022	2	Sr Unsecured	6,46	10.000.000	AT MATURITY	

Vade Tipi
Callable: Geri Çağrılabilir
At Maturity: Vadede İfta

Satış Getiri kolonuna göre sıralanmıştır.
Tüm fiyatlamalar Bloomberg terminalde rapor yayınlanma tarihinde geçen indikatif getirilerden oluşmaktadır. İşlem sırasında piyasa koşullarından kaynaklanan fiyatlamada farklılıklar oluşabilir.

Kaynak : Bloomberg, Garanti BBVA Yatırım

ÖZEL SEKTÖR TL CİNSİ TAHVİLLER - 1

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ	GETİRİ%	SATIŞ	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	İHRAÇ EDİLEN TUTAR
TRSARCL22315	ARCELIC AS	16,68	10.02.2023	102,87		3,15		13,71		TRY	11.02.2022	4	Unsecured	1.200.000.000
TRSPGGS22218	PEGASUS HAVA TASIMACILIG	18,30	11.02.2022	103,49		3,51	-	37,01		TRY	11.02.2022	4	Unsecured	260.000.000
TRSERYPK2216	ERYAP INSAAT VE TICARET	21,04	17.11.2022			3,63				TRY		2	Unsecured	125.000.000
TRSCMSA32211	CIMSA CIMENTO SANAYI AS	14,61	25.03.2022	104,35		1,40	-	9,65		TRY	25.03.2022	4	Unsecured	100.000.000
TRSENSA32314	ENERJISA ENERJİ AS	5,00	30.03.2023			1,53		1,39		TRY	31.03.2022	2	Unsecured	162.000.000
TRSKFTFA2114	KOC FIAT KREDİ TUKETİCİ	0,00	16.12.2021			-				TRY		1	Unsecured	85.000.000
TRSBMKS12214	BİMEKS BİLGİ İŞLEM	-	11.01.2022			-				TRY		4	Unsecured	30.000.000
TRSMGTIA2118	MİGROS TİCARET AS	21,90	20.12.2021			-				TRY		4	Unsecured	200.000.000
TRFERTTA2133	EREĞLİ TEKSTİL TURİZM SA	-	28.12.2021			-				TRY			Unsecured	42.500.000
TRDYVKS12219	ZORLU ENERJİ ELEKTRİK	23,00	06.01.2022			-				TRY		0	Unsecured	61.430.000
TRSNHOLA2124	NUROL HOLDİNG AS	33,00	23.12.2021			-				TRY		4	Unsecured	180.000.000
TRSZORN12215	ZORLU ENERJİ ELEKTRİK	20,00	12.01.2022			-				TRY		4	Unsecured	52.160.000
TRFERTTA2117	EREĞLİ TEKSTİL TURİZM SA	22,50	28.12.2021			-				TRY		0	Unsecured	60.000.000
TRSZORN12223	ZORLU ENERJİ ELEKTRİK	23,80	12.01.2022			-				TRY		4	Unsecured	22.300.000
TRSNHOLA2116	NUROL HOLDİNG AS	33,00	20.12.2021			-				TRY		4	Unsecured	120.000.000
TRSNHOL92218	NUROL HOLDİNG AS	16,75	23.09.2022			1,24				TRY		4	Unsecured	250.000.000
TRFZORN12212	ZORLU ENERJİ ELEKTRİK	-	12.01.2022		99,693	-				TRY			Unsecured	22.200.000
TRSINALE2315	İNALLAR OTOMOTİV SANAYİ	-	17.10.2023			-				TRY		4	Unsecured	50.000.000
TRSBMKS12222	BİMEKS BİLGİ İŞLEM	0	11.01.2022			-				TRY		4	Unsecured	20.000.000
TRSBMKS12230	BİMEKS BİLGİ İŞLEM	14,54	11.01.2022			-				TRY		4	Unsecured	45.000.000
TRSERYP12313	ERYAP INSAAT VE TİCARET	27,03	11.01.2023			0,59				TRY		2	Unsecured	75.000.000
TRSKRSN72212	KARSAN OTOMOTİV	20,11	21.07.2022			4,96		20,11		TRY	24.01.2022	4	Unsecured	29.700.000
TRSMMLPCA2111	MLP SAĞLIK HİZMETLERİ	19,85	16.12.2021			-				TRY		4	Unsecured	75.730.000
TRFERTTA2125	EREĞLİ TEKSTİL T	-	13.12.2021			-				TRY			Unsecured	167.000.000
TRDYVKS32225	MLP SAĞLIK HİZMETLERİ	24,69	14.03.2022	100,62		2,77		19,78		TRY	14.03.2022	4	Unsecured	150.000.000
TRSCLKD62419	CALIK DENİM TEKSTİL	-	24.06.2024			-				TRY		4	Unsecured	98.000.000
TRSCLKD62310	CALIK DENİM TEKSTİL	-	26.06.2023			-		-		TRY	28.03.2022	4	Unsecured	62.000.000
TRFCLKD62218	CALIK DENİM TEKSTİL	-	27.06.2022			-				TRY		4	Unsecured	108.000.000
TRFGRANA2112	TÜRKİYE GARANTİ	-	21.12.2021			-				TRY			Unsecured	500.700.000
TRSERYPK2224	ERYAP INSAAT VE TİCARET	23,91	30.11.2022			3,28				TRY		2	Unsecured	125.000.000
TRSMGTI62228	MİGROS TİCARET AS	18,60	08.06.2022		14	2,19		1.106,35		TRY	09.03.2022	4	Unsecured	150.000.000
TRFZORN52226	ZORLU ENERJİ ELEKTRİK	-	18.05.2022		89,91	-		32,00		TRY			Unsecured	56.140.000

Satış Getiri kolonuna göre sıralanmıştır.

Tüm fiyatlımlar Bloomberg terminalde rapor yayınlanma tarihinde geçen indikatif getirilerden oluşmaktadır. İşlem sırasında piyasa koşullarından kaynaklanan fiyatlamada farklılıkları oluşabilir.

Kaynak : Bloomberg, Garanti BBVA Yatırım

ÖZEL SEKTÖR TL CİNSİ TAHVİLLER-2

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ GETİRİ%	SATIŞ GETİRİ%	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SİKLİĞİ	PAYMENT RANK	İHRAÇ EDİLEN TUTAR
TRSZORN62210	ZORLU ENERJİ ELEKTRİK	25,00	23.06.2022		99	3,36		27,32	TRY	03.03.2022	4	Unsecured	103.860.000
TRSKORT92216	KORTEKS MENSUCAT	25,00	14.09.2022		99	1,58		26,70	TRY	29.03.2022	4	Unsecured	72.910.000
TRSYDAT32212	YDA INSAAT TİCARET VE SA	23,66	16.03.2022		99,5	2,33		26,50	TRY	16.03.2022	4	Unsecured	190.000.000
TRSZORN92217	ZORLU ENERJİ ELEKTRİK	24,50	02.09.2022		99	0,94		26,34	TRY	06.04.2022	4	Unsecured	38.140.000
TRSZORNE2213	ZORLU ENERJİ ELEKTRİK	25,50	13.10.2022		100,17	4,47		25,24	TRY	16.02.2022	4	Unsecured	111.370.000
TRSZORN22313	ZORLU ENERJİ ELEKTRİK	24,00	02.02.2023		99	4,60		25,10	TRY	09.02.2022	4	Unsecured	243.320.000
TRSZORN42220	ZORLU ENERJİ ELEKTRİK	25,00	27.04.2022		99,98	5,89		25,03	TRY	25.01.2022	4	Unsecured	84.470.000
TRSKRSNE2216	KARSAN OTOMOTİV	24,80	03.10.2022			1,09		24,77	TRY	05.04.2022	4	Unsecured	22.650.000
TRSKORT62219	KORTEKS MENSUCAT	25,00	09.06.2022		100,1	5,21		24,40	TRY	04.02.2022	4	Unsecured	69.150.000
TRFATAY32215	ATA GAYRİ	24,50	30.03.2022		99,824	7,58		23,68	TRY	30.03.2022	1	Unsecured	20.000.000
TRSKORTE2214	KORTEKS MENSUCAT	24,00	27.10.2022		100,3	0,92		23,47	TRY	07.04.2022	4	Unsecured	169.200.000
TRFGFYH32216	GARANTI FİLO YÖNETİM	-	28.03.2022	95,114	95,487	-	25,00	23,00	TRY			Unsecured	72.310.000
TRFVDTF52212	VOLKSWAGEN DOĞUS TUK FİN	-	24.05.2022		91,681	-		23,00	TRY			Unsecured	177.120.000
TRSKORT32212	KORTEKS MENSUCAT	22,50	24.03.2022		99,8	3,08		23,00	TRY	24.03.2022	4	Unsecured	36.880.000
TRSZORNK2215	ZORLU ENERJİ ELEKTRİK	22,93	24.11.2022		100	1,82		22,92	TRY	23.03.2022	4	Unsecured	110.270.000
TRFZORN52218	ZORLU ENERJİ ELEKTRİK	-	18.05.2022		91,758	-		22,61	TRY			Unsecured	76.460.000
TRSZORN22214	ZORLU ENERJİ ELEKTRİK	23,50	24.02.2022		100	4,18		22,56	TRY	24.02.2022	4	Unsecured	154.940.000
TRSZORN42212	ZORLU ENERJİ ELEKTRİK	22,93	07.04.2022		100	1,82		22,52	TRY	07.04.2022	4	Unsecured	49.080.000
TRSKORT22213	KORTEKS MENSUCAT	23,51	02.02.2022		100	5,54		22,28	TRY	02.02.2022	4	Unsecured	119.890.000
TRFKORT62216	KORTEKS MENSUCAT	-	09.06.2022		90,772	-		22,22	TRY			Unsecured	48.160.000
TRFZORN42219	ZORLU ENERJİ ELEKTRİK	-	07.04.2022			-	22,00	22,00	TRY			Unsecured	12.270.000
TRSNHOL62211	NUROL HOLDİNG AS	22,00	23.06.2022		100	1,69		21,92	TRY	24.03.2022	4	Unsecured	350.000.000
TRDYVKS42216	ZORLU ENERJİ ELEKTRİK	23,50	14.04.2022		100	8,05		21,75	TRY	14.04.2022	0	Unsecured	61.980.000
TRSVSTL72227	VESTEL ELEKTRONİK SANAYİ	23,79	07.07.2022		100,936	0,91		21,55	TRY	07.04.2022	4	Unsecured	50.380.000
TRFERTT12221	EREĞLİ TEKSTİL TURİZM SA	-	31.01.2022			-	21,21	21,21	TRY			Unsecured	80.000.000
TRSKRSN72311	KARSAN OTOMOTİV	21,11	21.07.2023			5,21		20,97	TRY	24.01.2022	4	Unsecured	42.800.000
TRFERTT22212	EREĞLİ TEKSTİL TURİZM SA	-	21.02.2022		97,289	-		20,77	TRY			Unsecured	45.000.000
TRSNHOL32214	NUROL HOLDİNG AS	21,00	16.03.2022		99,994	2,07		20,61	TRY	16.03.2022	4	Unsecured	230.000.000
TRFNHOLK2218	NUROL HOLDİNG AS	21,50	11.11.2022			4,06		20,10	TRY	11.02.2022	4	Unsecured	270.000.000
TRFZORN92214	ZORLU ENERJİ ELEKTRİK	-	02.09.2022		88,701	-		20,04	TRY			Unsecured	55.400.000
TRSNHOL82219	NUROL HOLDİNG AS	22,00	04.08.2022		101,101	4,70		19,75	TRY	02.02.2022	4	Unsecured	150.000.000
TRSDOVA42219	DEVA HOLDİNG AS	19,49	29.04.2022	99	100	4,22	23,37	19,46	TRY	01.02.2022	4	Unsecured	130.000.000

Satış Getiri kolonuna göre sıralanmıştır.

Tüm fiyatlamalar Bloomberg terminalde rapor yayınlanma tarihinde geçen indikatif getirilerden oluşmaktadır. İşlem sırasında piyasa koşullarından kaynaklanan fiyatlama farklılıkları oluşabilir.

Kaynak : Bloomberg, Garanti BBVA Yatırım

ÖZEL SEKTÖR TL CİNSİ TAHVİLLER-3

ISIN KODU	ŞİRKET	KUPON	VADE	ALİŞ (TEMİZ)	SATIŞ (TEMİZ)	BİRİKMİŞ FAİZ	ALİŞ	GETİRİ%	SATIŞ GETİRİ%	PARA BİRİMİ	SONRAKİ KUPON TARİHİ	KUPON SIKLIĞI	PAYMENT RANK	İHRAÇ EDİLEN TUTAR
TRSKFTF12316	KOC FIAT KREDİ TUKETİCİ	20,35	26.01.2023		99,175	9,76			19,43	TRY	26.01.2023	0	Unsecured	65.000.000
TRFKFTF42211	KOC FIAT KREDİ TUKETİCİ	-	12.04.2022		95,42	-			19,25	TRY			Unsecured	200.000.000
TRSTATK42315	TAT GIDA SANAYİ AS	19,00	18.04.2023		99,602	4,79			18,51	TRY	18.04.2023	0	Unsecured	50.000.000
TRSYAZI52216	YAZICILAR HOLDİNG AS	18,05	11.05.2022		99,89	3,51			18,37	TRY	09.02.2022	4	Unsecured	175.000.000
TRSAKFH22212	AKFEN HOLDİNG	17,40	04.02.2022		99,96	3,62			17,74	TRY	04.02.2022	4	Unsecured	150.000.000
TRFKORT32219	KORTEKS MENSUCAT	-	24.03.2022		96,77	-			16,92	TRY			Unsecured	40.080.000
TRSKFTFK2211	KOC FIAT KREDİ TUKETİCİ	17,90	30.11.2022		100,5	3,73			16,62	TRY	30.11.2022	0	Unsecured	150.000.000
TRSMGTI62210	MIGROS TİCARET AS	16,60	08.06.2022		100,042	1,96			16,43	TRY	09.03.2022	4	Unsecured	100.000.000
TRSOPAS22319	OPET PETROLÇULUK AS	16,65	17.02.2023		100,607	2,83			16,01	TRY	18.02.2022	4	Unsecured	500.000.000
TRSPLDG12315	PALGAZ DOĞ DAĞ SAN TİC	20,56	25.01.2023		104,4	4,79			15,78	TRY	26.01.2022	4	Unsecured	200.000.000
TRSENSAE2312	ENERJİSA ENERJİ AS	14,51	13.10.2023			0,24			15,41	TRY	15.04.2022	4	Unsecured	800.000.000
TRSSRTN72312	SARTEN AMBALAJ SANAYİ	16,86	07.07.2023		102	0,60			15,30	TRY	08.04.2022	4	Unsecured	55.000.000
TRSTPRS2217	TÜRKİYE PETROL RAFİNERİ	16,49	28.11.2022		101,087	2,35			15,09	TRY	28.02.2022	4	Unsecured	500.000.000
TRSENSA22315	ENERJİSA ENERJİ AS	16,55	21.02.2023		101,68	2,63			14,83	TRY	22.02.2022	4	Unsecured	400.000.000
TRSMGTI62319	MIGROS TİCARET A	14,55	23.06.2023		100	1,08			14,54	TRY	25.03.2022	4	Unsecured	300.000.000
TRSYAZI52315	YAZICILAR HOLDİNG AS	17,17	04.05.2023			3,62	14,52		14,52	TRY	03.02.2022	4	Unsecured	300.000.000
TR SARCL42313	ARCELİK AS	16,86	27.04.2023		102,912	3,93			14,30	TRY	27.01.2022	4	Unsecured	300.000.000
TR SAYGZ62318	AYGAZ AS	15,76	22.06.2023			0,95			14,18	TRY	29.03.2022	4	Unsecured	100.000.000
TRSTPRS22312	TÜRKİYE PETROL RAFİNERİ	16,80	03.02.2023		103,593	3,50			13,04	TRY	04.02.2022	4	Unsecured	1.100.000.000
TRSTPRS12313	TÜRKİYE PETROL RAFİNERİ	17,00	20.01.2023		103,77	4,05			12,92	TRY	24.01.2022	4	Unsecured	290.000.000
TRSPLENK2314	PALEN ENERJİ DOĞALAZ DAĞ	15,28	10.11.2023			2,89	12,72		12,72	TRY	11.02.2022	4	Unsecured	250.500.000
TRSDOVA42318	DEVA HOLDİNG AS	16,44	13.04.2023		104,44	0,36			12,48	TRY	13.04.2022	4	Unsecured	100.000.000
TRFQAGRE2214	QUA GRANİTE HAYAL YAPI	17,335	06.10.2022		104,11	0,664918082			11,22	TRY	07.04.2022	4	Unsecured	75000000
TR SCLKE72317	CALIK ENERJİ	14,51	13.07.2023		105,509	0,24			10,38	TRY	15.04.2022	4	Unsecured	150.000.000
TRFSUZK52219	SUZUKI ARAC	17,40	06.05.2022		103,295	3,62			5,86	TRY	04.02.2022	4	Unsecured	40.000.000
TR SENA72211	ENERJİSA ENERJİ AS	5,00	26.07.2022			2,42	0,33	0,33	0,33	TRY	25.01.2022	2	Unsecured	335.000.000
TRSVSTL32213	VESTEL ELEKTRONİK SANAYİ	20,74	09.03.2022		102,915	3,52			1,34	TRY	09.03.2022	4	Unsecured	400.000.000
TRSVEST62314	VESTEL BEYAZ ESYA	-	07.06.2023		102,388	-			1,71	TRY	09.03.2022	4	Unsecured	265.000.000
TRSOYKCE2313	OYAK CİMENTO FABRİKALARI	-	31.10.2023		103,275	-			1,81	TRY	01.02.2022	4	Unsecured	300.000.000

Satış Getiri kolonuna göre sıralanmıştır.

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Kaynak : Bloomberg, Garanti BBVA Yatırım

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YASAL UYARI: *Bu rapordaki veri ve grafikler güvenilirliğine inandığımız sağlam kaynaklardan derlenmiş olup, yapılan yorumlar sadece GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.'nin görüşünü yansıtmaktadır. Türkiye Garanti Bankası A.Ş.'nin bu rapordaki veri ve içeriğe ilişkin herhangi bir sorumluluğu bulunmamaktadır. Bu bilgiler ışığında yapılan ve yapılacak olan ileriye dönük yatırımların sonuçlarından Şirketimiz ve Türkiye Garanti Bankası A.Ş. hiçbir şekilde sorumlu tutulamaz. Ayrıca, Garanti Yatırım Menkul Kıymetler A.Ş.'nin yazılı izni olmadıkça bu raporların içeriği kısmen ya da tamamen üçüncü kişilerce hiçbir şekil ve ortamda yayınlanamaz, iktisap edilemez, alıntı yapılamaz, kullanılamaz. Rapor gönderilen kişiye özel ve münhasırdır. İlave olarak, bu raporun gönderildiği ve yukarıdaki açıklamalarımız doğrultusunda kullanıldığı ülkelerdeki yasal düzenlemelerden kaynaklı tüm talep ve dava haklarımız saklıdır. "Burada yer alan yatırım bilgi, yorum ve tavsiyeleri yatırım danışmanlığı kapsamında değildir. Yatırım danışmanlığı hizmeti, yetkili kuruluşlar tarafından kişilerin risk ve getiri tercihleri dikkate alınarak kişiye özel sunulmaktadır. Burada yer alan yorum ve tavsiyeler ise genel niteliktedir. Bu tavsiyeler mali durumunuz ile risk ve getiri tercihlerinize uygun olmayabilir. Bu nedenle, sadece burada yer alan bilgilere dayanarak yatırım kararı verilmesi beklentilerinize uygun sonuçlar doğurmayabilir."*